



Payments and Terminals

Prepayments

Prepayments through SmartHail or via SMS

- Payments taken through your Stripe accounts
- Flexible configuration options through the rules
- Prepayment or deposit can be required for jobs
- Prepaid fixed price as an option for customers
- Drivers can request a deposit or prepayment (optional)

Prepayments

SmartHail

12:00

•••••

< Back

Authorise Pre Payment

Company: ClientDave DEV

Booking ID: 60306

Pickup: 147 HENLEY BEACH RD, MILE END

Destination: 14 WAINHOUSE ST, TORRENSVILLE

Time: ASAP

Pre pay: The booking can be prepaid before hand to fix the fare. Otherwise the metered fare will be used.

Would you like to pay the fare of \$6.60 (plus any fees) now?

Tip

00.00

Processing Fee

\$0.33

Total

\$6.93

Payment Method

VISA

**** 4242 12/2030

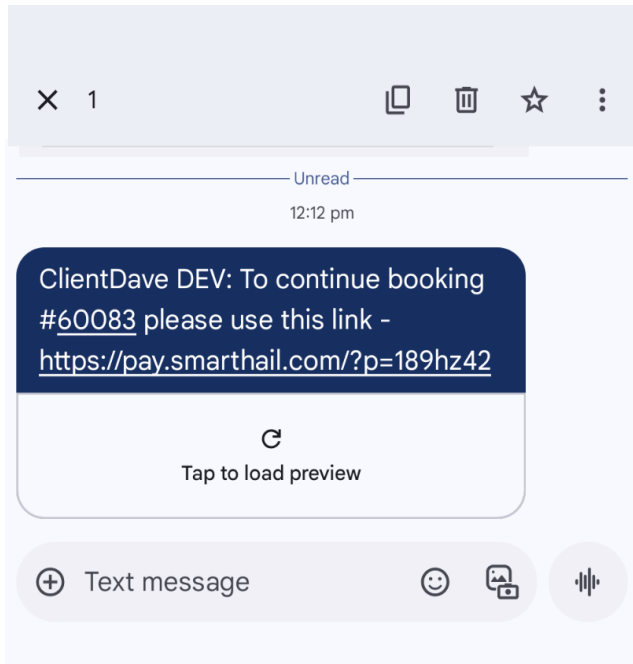
Change

AUTHORISE PRE PAYMENT

REJECT

Prepayments

SMS



ClientDAVE
Confirm Your Booking Pre Payment

Payment Summary

Booking (#60083)	\$15.00
Processing Fee (5.0%)	\$0.75
Total Due	\$15.75

Pay with Existing Card (**** 4242)

Pay with Existing Card (**** 4242)

Pay with a New Card

☒ Remember card for future transactions

Powered by **stripe**

checkout.stripe.com/v3/82u6

CD
ClientDave DEV
Booking Pre Payment

Email

you@email.com

Card

**** * * * *

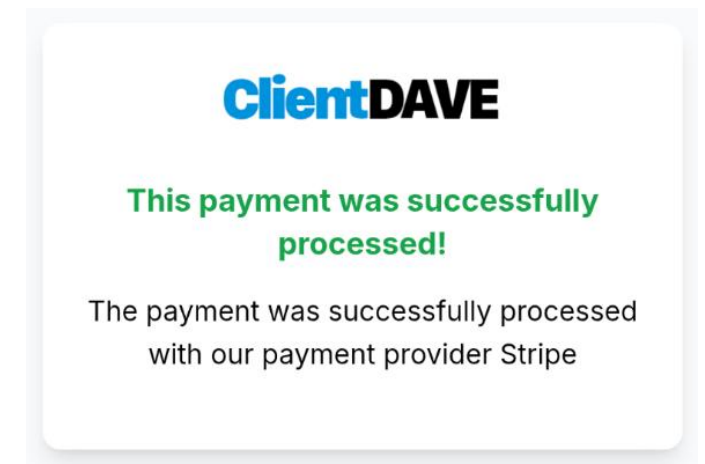
Expiry

MM / YY

CVC

123

✓ Pay \$15.75 (incl. fee)



Prepayments

Client

Client

Phone:

Payment Method:

Account/Voucher

Subsidy

Registered Card (Stripe)

☒ Pre Payment (Stripe)

Cash

☒ Amount: ☐ Percent:

Payment

(X)



Pre Pay...

Mobile: 0427000111

☒ Hold Dispatch?

☒ Amount: ☐ Percent: 10.00

Ma

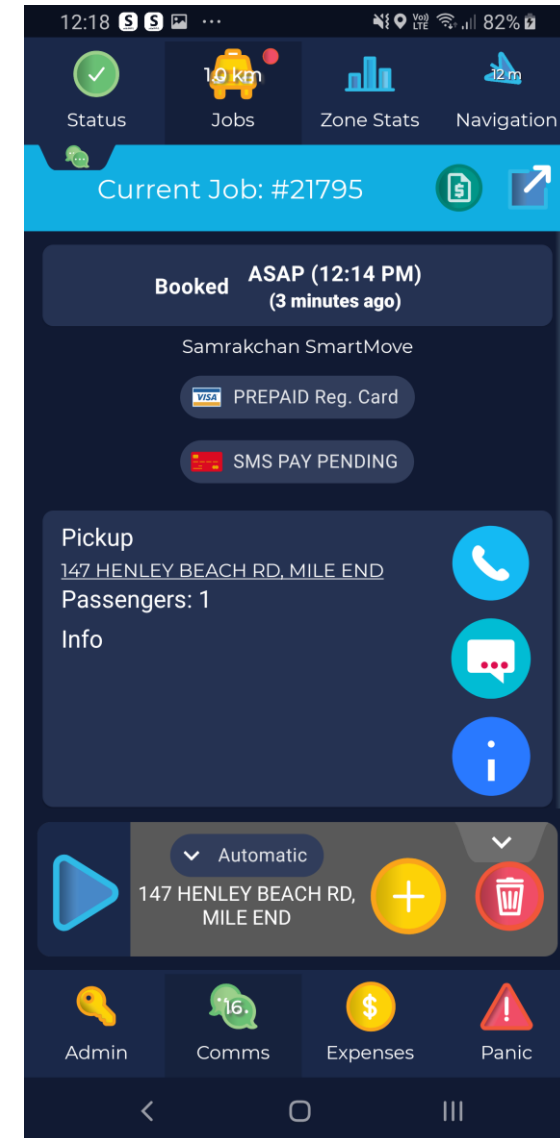
Return Journey		Timed Booking	Multi Pickup / Destination Route		Accounts / Subsidies	
Type	Account/Subsidy	Ref	Req?	Lift?		
Registered Card ...	Registered Card (Stripe)	 ..06	N			
Pre Payment (Stri...	Pre Payment (Stripe) – PAID	 ..42 ** PAID (\$	N			

Vehicle

Queue Position 1
Job #60308: 147 HENLEY BEACH R... at 12:20

Cancel	100% Cash	100% Card
Fare	Cash	Card
Paid By	App	Account
Done	More >>	CLEAR

12:40 PM
Thu 31-07 Zone: Mile End



Prepayments

Drivers can request a deposit or fixed fare payment

Prepay Request B#20261

Please enter the requested pre-payment amount and a phone number to send it to

Amount: \$

Phone:

☐ Set as fixed fare amount

1	2	3
4	5	6
7	8	9
Back	0	Ent

13:38
Mon 04-11 Zone: 5000 Adelaide

Request Pre-Payment for B#20532

Please Enter amount and mobile number to request prepayment via SMS

☐ Set as fixed fare amount

Navigation 0.6 km Panic

Prepayments

Configured with Rules or via the API

Create a New Rule

Action to Take : Set Pre Payment Options ▼ Select an action to perform on certain bookings

Booking Trigger : Every Booking ▼ Select a booking criteria to trigger the action

Prompt Type : ☒ Automatically Applied ☐ The Operator gets a Prompt ☐ Force the Operator to Decide

Pre-Payment Type : Pre-Payment Deposit Required ▼ ?

Pre-Payment Deposit (\$) :

Operator Note :

APP ONLY: Fixed Fare Option Available (from fare estimate)
Pre-Payment Deposit Required
Pre-Payment Fixed Fare Required (from fare estimate)

Filter by Entry Type : ☐ This Rule Should Apply Only to the Selected Entry Types

Filter by Attribute : ☐ This Rule Should Apply Only to the Selected Attributes

Rule Active : ☒ Rule is active permanently (no future start or end date applicable)

When to Apply : ☒ Always Applicable ☐ Only at These Times ☐ Exclude These Times

Save

Cancel

Prepayments

Fleet Management

Booking Details

Select a Fleet : ClientDave DEV (SA) [37]

Booking Number : 60308

Search

- Booking Details

Booking Number : 60308

Created By : MOBILE APP IOS (USER_MOBILE_APP_SMARTHAIL_IOS / -500) at 2025-07-31 12:06:27

Requested Time : ASAP

Notification Email : smarthail@smarthail.com

Mobile App Booking : Created by Booking App [Click to BLOCK future bookings](#)

Booking Remarks : Booking created by Mobile Application
Booking updated by Booking API [edit](#)

Auto Dispatch : YES - *Originally NO: do not dispatch automatically*

Booking Priority : NORMAL

Generic JSON Fields :

```
autoPay = true
requestId = "290B62B9-C5A1-452A-9D6F-CC980E8CD347"
prePaymentDepositAmountCents = 1000
deviceLocation = {"bearing":-1,"latitude":-34.924196,"accuracy":5,"time":1753929367058,"speed":-1,"longitude":138.563523}
```

Payment - \$10.00 **TEST** PAYMENT by Stripe (Prepayment) on Card: Visa ...42 (US) - TOTAL: \$10.50 [Click to REFUND amount](#)
[Stripe TEST Charge Details](#)

Booked Fare Est. : \$7.00

Booked Travel : 0 km (Estimated by GPS)

Engaged Travel : 0 km (Estimated by GPS)

Booking Ended : COMPLETED [change](#)

- [Final Address](#) [Edit Invoice Address](#) [Manage Address GPS Position](#)

Note this information was changed

Destination : 28 WAINHOUSE ST, TORRENSVILLE

Zone : Mile End

- Soft Meter Details

Tariff : Weekday

Flagfall : \$6.00

Extras : \$21.50

Tolls : \$0.00

Time Calc : \$120.00/hr x 0.08 mins = \$0.17

Total : \$27.67

Rounded : \$27.60

- Booking Payment Details [Edit Payment](#)

\$6.10 : Fare

\$21.50 : Extras

\$27.60 : TOTAL

\$10.00 **TEST** PAYMENT by Stripe (Prepayment) on Card: Visa ...42 (US) - TOTAL: \$10.50 [Click to REFUND amount](#)
[Stripe TEST Charge Details](#)

\$17.60 **TEST** PAYMENT by Stripe (App) on Card: Visa ...42 (US) - TOTAL: \$18.48 [Click to REFUND amount](#)
[Stripe TEST Charge Details](#)

Levy : Includes Government Levy of \$1.5 (system determination) [Click to Exclude From Levy](#)

- Change Booking Times

Offer Time : 2025 Jul 25 14:38:15 [change](#)

Booked Time : 2025 Jul 25 14:38:18 [change](#)

Pickup Time : 2025 Jul 25 14:38:21 [change](#)

Dropoff Time : 2025 Jul 25 14:38:27 [change](#)

+ [Click to Show Speeds and Locations Table](#)

- Booking History and Updates

2025-07-25 14:28:32 : Driver David B (Driver ClientDev) (1971 / 101356) arrived at the pickup location

2025-07-25 14:38:08 : Booking Created as **MOBILE APP IOS (USER_MOBILE_APP_SMARTHAIL_IOS / -500)**

2025-07-25 14:38:09 : MOBILE APP IOS (USER_MOBILE_APP_SMARTHAIL_IOS / -500): Booking Created - Existing Client

Prepayments

Fleet Management

Caller ID Management

Client Phone Number :

Block from IVR : ☐

Caller Notes :

Driver Info :

Save ChangesCancel Changes

Addresses ?	Names ?	Accounts ?	Emails ?	Default Attributes ?	Devices	Registered Cards
Registered Cards : 4						
Change	Last 4	Brand	Expiry	Disabled		
Remove	4242	Visa	4/2024			
Remove	4242	Visa	3/2033			
Remove	4242	Visa	4/2044			
Disabled	4242	Visa	5/2055			2025-07-16 12:31









Credit Card Payment Report

Select a Fleet : ClientDave DEV (SA) [37]

Report Start Time : 2025-07-24 00:00 HH:MM

Report End Time : 2025-08-01 00:00 HH:MM

Generate Credit Card Report

Credit Card Payments : 49												View Statistics				search	
	Provider	Type	Book #	Vehicle	Customer	Email	Date	Amount	Charged	Fees	Return	Auth	Status				
	Stripe	StripeApp	60308	DAVE (DAVE42)	Dave	smarthail@smarthail.	2025-07-31 12:21	\$17.70	\$18.58	\$1.07	-\$0.19	InApp	TEST: Paid				
	Stripe	StripeTerminal	60308	DAVE (DAVE42)		smarthail@smarthail.	2025-07-31 12:21	\$17.70	\$0.00	\$0.00	\$0.00	Unchecked	TEST: Unpaid				
	Stripe	StripePrepayment	60308		Dave	smarthail@smarthail.	2025-07-31 12:20	\$10.00	\$10.50	\$0.74	-\$0.24	InVehicle	TEST: Paid				
	Stripe	StripePrepayment	60083		a@a.com		2025-07-31 12:17	\$15.00	\$15.75	\$0.95	-\$0.20	InVehicle	TEST: Paid				
	Stripe	StripePrepayment	60306	DAVE (DAVE42)	Dave	smarthail@smarthail.	2025-07-31 12:04	\$6.60	\$6.93	\$0.58	-\$0.25	InVehicle	TEST: Paid				
	Stripe	StripeTerminal	60304	DAVE (DAVE42)		smarthail@smarthail.	2025-07-31 11:16	\$26.10	\$0.00	\$0.00	\$0.00	Refused	TEST: Refused				
	Stripe	StripeTerminal	60300	DAVE (DAVE42)		smarthail@smarthail.	2025-07-31 11:11	\$36.00	\$0.00	\$0.00	\$0.00	Refused	TEST: Refused				
	Stripe	StripeTerminal	60299	DAVE (DAVE42)		smarthail@smarthail.	2025-07-31 10:38	\$26.20	\$0.00	\$0.00	\$0.00	Refused	TEST: Refused				

Vouchers

Vouchers can be used in a number of ways

- Fixed amount – \$50 voucher to be used on multiple trips
- One Time Use – Free travel from medical centre to home
- Discount – 10% off travel during Tuesday nights
- Discount – \$5 off travel from the RSL club

Vouchers

Create a New Voucher/Coupon/Promo Code/Discount Code

☒ Simple Voucher Only (no limits other than price and expiry date)

Voucher Amount (\$) : ?

Voucher Expiration : ?

Voucher Code :

Note (for customer) :

Internal Notes :

If an account does not show up here ensure it is set to V for property "Account Restricted to Users or Vouchers"

Approved Account :

Save

Cancel

Create a New Voucher/Coupon/Promo Code/Discount Code

☐ Simple Voucher Only (no limits other than price and expiry date)

Voucher Code :

Note (for customer) :

Internal Notes :

App Only : ☐ Can only be added and used within an app

Registered Only : ☐ Voucher can only be used if a phone number has been registered for it by a manager ?

Repeat Usage : ☒ No limit to repeat usage ?

If an account does not show up here ensure it is set to V for property "Account Restricted to Users or Vouchers"

Approved Account :

Percentage of Fare (%) : ?

Max Trip Fare (\$) : ☒ No Individual Trip Limit

Overall Limits : ☒ No Overall Limits ☐ Set Overall Limits

Monthly Limits : ☒ No Monthly Limits ☐ Set Monthly Limits

Weekly Limits : ☒ No Weekly Limits ☐ Set Weekly Limits

Address Restrictions : ☒ No Address Restrictions ☐ One Address Must be in the List ☐ All Addresses Must be in the List

Filter by Entry Type : ☐ This Voucher Should Apply Only to the Selected Entry Types

Voucher Active : ☒ Voucher is active permanently (no future start or end date applicable)

When to Apply : ☒ Always Applicable ☐ Only at These Times ☐ Exclude These Times

Save

Cancel

Manage Vouchers, Coupons, Promo Codes and Discounts

Select the Fleet :

Show Vouchers

Show Vouchers + Usage

Results : 6										
<input checked="" type="checkbox"/> Show Active Only Create New Voucher										
ID	Account	Code	Value	Used	Bookings	Registered	Voucher Description	End	Deleted	
131	Demo2 Internal Promos (292)	5OFF2DAY				none	\$5 off per trip	3970-01-01		✗
132	Demo2 Internal Promos (292)	STSINTRO5			1 bookings	1 customer	\$5 off first ride using the app	3970-01-01		✗
137	Demo2 Internal Promos (292)	20tinnie		\$40.00	3 bookings	1 customer	\$20 off get yourself a tinnie	3970-01-01		✗
138	Demo2 Internal Promos (292)	driver	\$20.00	\$40.00	2 bookings	none	driver	3970-01-01		✗
139	Demo2 Internal Promos (292)	2021compensation	\$20.00			2 customers	been a bit of a year huh	3970-01-01		✗
1,539	NDIS Vouchers (4751)	TT				none	Test Voucher	3970-01-01		✗

Account Approvals

Account approvals use rules to restrict usage

- Can restrict accounts to limits by period for duration
- Useful for controlling NDIS spending if limits apply
- Full rule capabilities can apply (by attribute, location, time of day, day of week)
- Status Reports

Account Financial Status

Select a Fleet : Jason Dev (SA) [147] ▼


Search

Account Financial Status : 3									
Rule	Account	User	Job Limit	Status	% Used	Single Job	Start Date	Expiration	Notes
Rule 4	Jason		\$11 and 75%	Weekly Limit: \$6, 2 trips Monthly Limit: \$5, 3 trips Total Limit: \$220, 8 trips		\$5.00	2020-09-01	2020-09-25	The trip needs to start before 25 Sept
Rule 10	Jason	Client: +61882383021 (Ja	\$90	Total Limit: \$100, 10 trips	45	\$55.00	2020-01-13		\$55.0 of the maximum total spend of \$
Rule 7	Jason 12		\$5 and 50%						The maximum limit per trip is \$5.0, A m

10% of total trips used (1 of 10)
45% of total value used (\$45 of \$100)

Driver Levies

Driver levies can be handled through Stripe



Driver End Of Shift Reports [Logout](#)

Current Driver Credit Levy Balance (Demo2): \$ 0.00

No Card for \$ 20.00 Automatic Balance Top Up

[Add Card...](#)

Automatic payments occur when the balance reaches \$ 10.00

Transactions for

Last 7 Days

View

Download

Shifts for Jason L Test (222)

Shifts for

7 Days

 prior to

Today

View

Driver Credit Management

Select a Fleet :


Demo2 (SA) [97]

Select a Driver :

All Available Drivers

Search

Driver Credit List : 12				Adjust Amount	<div><div></div><div></div><div></div></div>			<div><div>search</div><div></div></div>	
Credit	Driver	Reg Card		Authority Num	Last Change				
\$321.17	Adam Thornley (3464)				2025-06-17 08:21	history	adjust		
\$136.83	SmartMove (1144)				2023-03-30 16:03	history	adjust		
\$71.49	AR (2042)	Y	charge the card		2024-05-06 10:20	history	adjust		
\$39.28	DTEST_02 (222)				2025-05-15 09:54	history	adjust		
\$10.13	Driver 300 (300)	Y	charge the card		2025-07-30 17:00	history	adjust		



Driver End Of Shift Reports [Logout](#)

Current Driver Credit Levy Balance (Demo2): \$ 10.13

\$ 20.00 Automatic Balance Top Up for  VISA Card ...4242, Expiry: 04 / 2044 [Edit...](#)

Automatic payments occur when the balance reaches \$ 10.00

Transactions for

Last 90 Days

View

Download

Vehicle	Booking #	Allow Levy Dispute	Date	Time	Amount (\$)	Meter On	Meter Off	Dist (km)	Description
BGO08 (U-0195)	62575	Remove Levy	30-07-2025	17:00	1.32	11:56	11:56	0.0	Jason L manually removed the levy of \$1.32 from the booking
BGO08 (U-0195)	62575	Remove Levy	30-07-2025	17:00	-1.32	11:56	11:56	0.0	Jason L manually added the levy of \$1.32 to the booking
MIKEY_AND (VHA100)	32136		12-06-2025	14:54	-1.1	14:45	14:54	0.0	Levy applied for booking
MIKEY_AND (VHA100)	32137		17-06-2025	14:34	-1.1	14:33	14:33	0.0	Levy applied for booking
MIKEY_AND (VHA100)	32138		17-06-2025	14:34	-1.1	14:33	14:33	0.003	Levy applied for booking
MIKEY_AND (VHA100)	32139		17-06-2025	14:34	-1.1	14:34	16:20	0.0	Levy applied for booking
MIKEY_AND (VHA100)	32139		17-06-2025	16:20	-1.1	14:34	16:20	0.0	Levy applied for booking
MIKEY_AND (VHA100)	32140		17-06-2025	16:25	-1.1	16:23	16:23	0.0	Levy applied for booking

Terminal Integrations

A number of hardware payment terminal options

- Cabcharge
- CabFare
- Square
- Stripe

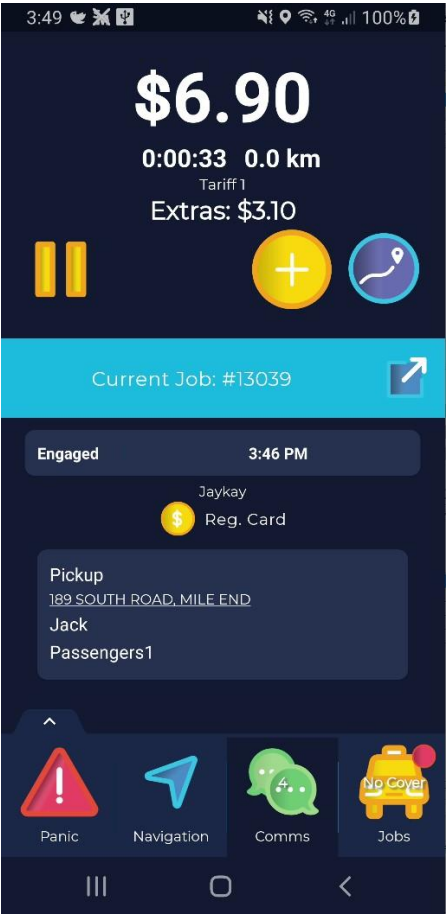
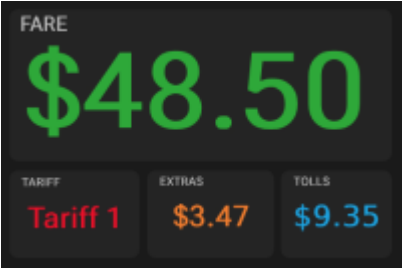


Soft Meter Options

Hardware and feature options

- **Automatic tolls or airport charges**
- **Restrict or automatic tariff selection**
- **Works with fixed fares when needed**

Soft Meter – Secondary Screens



DocketKiller

Reports to record payments and generate invoices

- **Shift Management**
- **End of Shift Reports**
- **Operator Invoices**
- **Account Invoices**
- **Credit Card Payment Management**
- **Fatigue Management**



Select a Fleet : ClientDave DEV (SA) [37] ▼

Select Start Time : 2025-07-22 00:00 HH:MM

Select End Time : 2025-08-01 00:00 HH:MM

Select a Vehicle : ☐ show retired

Select a Driver : All Available Drivers

Display Shifts

Results : 9					New Shift	Generate Bailment	Export Shift Data	Confirm	Mark Exported					<input type="text" value="search"/>				
<input type="checkbox"/>		Shift Start	Shift End	Hours	Vehicle	Driver		Job	Takings	Paid	Per Lift	Confirm	Exported					
<input type="checkbox"/>		2025-07-22 00:00	2025-08-01 00:00	240:00	UNALLOCATED	UNALLOCATED	View	26	\$55.40									
<input type="checkbox"/>		2025-07-22 16:58	2025-07-23 11:18	18:20	DAVE (DAVE42)	David B (Driver ClientDev) (1971)	EOS	2	\$65.20	\$27.60	\$7.00							
<input type="checkbox"/>		2025-07-23 09:51	2025-07-23 14:47	04:56	DAVE (DAVE42)	David B (Driver ClientDev) (1971)	EOS	0	\$0.00	\$0.00	\$7.00							
<input type="checkbox"/>		2025-07-23 14:51	2025-07-24 12:05	21:13	DAVE (DAVE42)	David B (Driver ClientDev) (1971)	EOS	2	\$67.10	\$37.70	\$7.00							
<input type="checkbox"/>		2025-07-24 16:56	2025-07-24 18:42	01:45	DAVE (DAVE42)	David B (Driver ClientDev) (1971)	EOS	1	\$27.50	\$27.50	\$7.00							
<input type="checkbox"/>		2025-07-25 11:59	2025-07-28 08:49	68:50	DAVE (DAVE42)	David B (Driver ClientDev) (1971)	EOS	5	\$128.30	\$135.90	\$7.00							
<input type="checkbox"/>		2025-07-28 13:47	2025-07-28 15:24	01:36	DAVE (DAVE42)	David B (Driver ClientDev) (1971)	EOS	0	\$0.00	\$0.00	\$7.00							
<input type="checkbox"/>		2025-07-28 23:58	2025-07-30 14:01	38:03	DAVE (DAVE42)	David B (Driver ClientDev) (1971)	EOS	0	\$0.00	\$0.00	\$7.00							
<input type="checkbox"/>		2025-07-30 16:27	2025-07-31 11:04	18:36	DAVE (DAVE42)	David B (Driver ClientDev) (1971)	EOS	3	\$81.30	\$55.10	\$7.00							

End of Shift

MA = metered account	NA = non-metered account	MS = metered subsidy
NS = non-metered subsidy	MC = metered credit docket	NC = non-metered credit docket
NX = non-metered cash	MO = metered other (see detail)	NO = non-met other (see detail)

Job Summary H = Hail B = Booked * = Levy not applied

Address Summary

End of Shift Report

Printed: 31/7/25 David B (Driver ClientDev) DAVE (DAVE42) 30/7/25 Page 1 of 1

Operator Invoice

Operator Invoice for Work

Select a Fleet : ClientDave DEV (SA) [37]

Select Vehicle(s) :

Select another vehicle if required

DAVE (DAVE42)

show retired

Report Start Date :

2025-06-01

00:00

HH:MM

Report End Date :

2025-08-01

00:00

HH:MM

Select Accounts : X All Items Selected

No subtotals in the invoice

Subtotal the invoice by account

Subtotal the invoice by driver

Include account payments in the invoice(s)

Include subsidy amounts in the invoice(s)

Include card amounts in the invoice(s)

Include Stripe payments in the invoice(s)

Include account jobs with zero amounts

Include government levies to be paid to base

CSV file for importing into Excel

PDF report for printing

If Multiple Vehicles Are Selected:

Merge multiple vehicles into a single invoice

Format suitable for double sided printing

Generate Report

Right Click to Save Report: [Operators Invoice Report](#)

ClientDAVE

Vehicle ID: DAVE
Registration: DAVE42

Payment for Account Work

ClientDev Location

147 Henley Beach Rd
MILE END SA 5031
75 110 064 036
75 110 064 036

Tax Invoice 30/7/25 to 1/8/25

Total Income (inc GST): \$93.98
Government Levies (inc. GST): \$10.50
Total (inc GST): **\$83.48**
Includes GST of: \$7.59

Job #	Date	Driver	Reference	Account Name	Fare Total	Paid on Account
1	60293	30/7/25	David B (Driver ClientDev)	Stripe Payment	\$27.60	\$10.00
2	60294	30/7/25	David B (Driver ClientDev)	Stripe Payment	\$27.50	\$10.00
3	60294	30/7/25	David B (Driver ClientDev)	Stripe Payment	\$27.50	\$17.50
4	60300	31/7/25	David B (Driver ClientDev)	Card	\$36.00	\$36.00
5	60304	31/7/25	David B (Driver ClientDev) V:RHLRNX	56271 - Aardvark Industries	\$26.10	\$9.78
6	60304	31/7/25	David B (Driver ClientDev) , Phone=	4242 - Dave Account	\$26.10	\$15.00
7	60308	31/7/25	David B (Driver ClientDev)	Stripe Payment	\$27.70	\$10.00
8	60308	31/7/25	David B (Driver ClientDev)	Stripe Payment	\$27.70	\$17.70
Total						\$125.98

DocketKiller

Account Invoices

Account Invoice Management

Select a Fleet :

Demo2 (SA) [97]

Select Start Time :

2025-06-01

00:00

 HH:MM

Select End Time :

2025-07-31

00:00

 HH:MM

Display Accounts

* Note that the totals shown do not include any per job or per invoice fees. These are added as options during generation

<div><input checked="" type="checkbox"/> Include Non-Account Invoices <input type="checkbox"/> Include \$0 Amounts <input type="checkbox"/> Include 0 Jobs</div>									
<div>Generate Selected Invoices <div><div></div><div></div><div></div></div> <div>search</div></div>									
<input type="checkbox"/>	# Jobs	Total	Total Inc. F	Acct #	Account	Category	Parent	Email	Xero Status
<input type="checkbox"/>	1	\$2.90	\$2.90	CASH	Cash				
<input type="checkbox"/>	3	\$14.45	\$14.45	CARD	Card				
<input type="checkbox"/>	2	\$5.85	\$5.85	SUBSIDY	Subsidy				
<input type="checkbox"/>	1	\$10.00	\$13.75	475010	NDIS Accounts				
<input type="checkbox"/>	2	\$5.85	\$5.85	3784	SATTS				
<input type="checkbox"/>	2	\$5.85	\$5.85	112230	Subsidy				

Account Invoice Generation

Helpful Hint: This would be the normal sequence for generating invoices for a period:

1) Set the invoicing option (eg fees and subtotals)
2) Send email invoices to the accounts that accept electronic invoices (use 'test' option to try it)
3) Print the remaining invoices
4) Generate a file for your accounting system

#_250731 Invoice Number (# = account number, \$ = unique account ID, @ = unique incrementing invoice ID)

NOTE: Invoice service fees are now specified in the account properties

☒ Use subtotals in the invoices?

☐ Group and subtotal by account parent?

☐ Override driver recorded data with original account information? (not recommended)

☒ Subtotal by Reference Number

☐ Subtotal by Day

☐ Subtotal by Vehicle

☐ Send Email PDF Invoices (only to accounts with an email address)

☒ PDF Invoices for Printing

☒ Include accounts that have an e-mail address?

☒ Generate invoices as one large document (convenient for printing)

☐ Generate document suitable for double sided printing

☐ Generate a zip file with a separate document for each invoice

☐ CSV file for importing into Excel. Includes details of all jobs

☐ MYOB Format Data

☐ QuickBooks Format Data

☐ DVA Format Data

☐ Aerial Format Data

☐ Taxi Charge Format Data

☐ ACCPAC Accounts Receivable Export

☐ ACCPAC Accounts Payable Export

☐ XERO Format Data

☐ XERO Online Invoice Export (Not available)

Generate

Close

DocketKiller

Account Invoices

Account Invoice Generation

Helpful Hint: This would be the normal sequence for generating invoices for a period:

1) Set the invoicing option (eg fees and subtotals)

2) Send email invoices to the accounts that accept electronic invoices (use 'test' option to try it)

3) Print the remaining invoices

4) Generate a file for your accounting system

#_250731

Invoice Number (# = account number, \$ = unique account ID, @ = unique incrementing invoice ID)

NOTE: Invoice service fees are now specified in the account properties

☒ Use subtotals in the invoices?

☐ Group and subtotal by account parent?

☐ Override driver recorded data with original account information? (not recommended)

☒ Subtotal by Reference Number

☐ Subtotal by Day

☐ Subtotal by Vehicle

☐ Send Email PDF Invoices (only to accounts with an email address)

☒ PDF Invoices for Printing

☒ Include accounts that have an e-mail address?

☒ Generate invoices as one large document (convenient for printing)

☐ Generate document suitable for double sided printing

☐ Generate a zip file with a separate document for each invoice

☐ CSV file for importing into Excel. Includes details of all jobs

☐ MYOB Format Data

☐ QuickBooks Format Data

☐ DVA Format Data

☐ Aerial Format Data

☐ Taxi Charge Format Data

☐ ACCPAC Accounts Receivable Export

☐ ACCPAC Accounts Payable Export

☐ XERO Format Data

☐ XERO Online Invoice Export ⚠️ (Not available)

Generate

Close

Account Invoice Management

Select a Fleet : Demo2 (SA) [97]

Select Start Time : 2025-06-01 00:00 HH:MM

Select End Time : 2025-07-31 00:00 HH:MM

Display Accounts

* Note that the totals shown do not include any per job or per invoice fees. These are added as options during generation

<input checked="" type="checkbox"/> Include Non-Account Invoices <input type="checkbox"/> Include \$0 Amounts <input type="checkbox"/> Include 0 Jobs Generate Selected Invoices 🖨️ 📧 🔍 search ✕										
<input type="checkbox"/>	# Jobs	Total	Total Inc. F	Acct #	Account	Category	Parent	Email	Xero Status	
<input type="checkbox"/>	1	\$2.90	\$2.90	CASH	Cash					🔍
<input type="checkbox"/>	3	\$14.45	\$14.45	CARD	Card					🔍
<input type="checkbox"/>	2	\$5.85	\$5.85	SUBSIDY	Subsidy					🔍
<input type="checkbox"/>	1	\$10.00	\$13.75	475010	NDIS Accounts					🔍
<input type="checkbox"/>	2	\$5.85	\$5.85	3784	SATTS					🔍
<input type="checkbox"/>	2	\$5.85	\$5.85	112230	Subsidy					🔍

SmartMove

ABN 1 2 3

147 Henley Beach Road

MILE END SA 5031

Bookings: 08 8238 3091

Office: 08 8238 3000

Fax: (08) 8238 0304

Email: support@smartmovetaxis.com

Tax Invoice 1/6/25 to 30/7/25

NDIS Accounts

Total (inc GST): \$13.75

Includes GST of: \$1.79

Invoice Number: 475010_250731

Includes Admin Fee of: \$1.25

Date	Job #	Pickup	Ref #	Client Name	Addresses	Fare
			Ended			(inc GST)
1	29/7/25	11:56	62575	Order=, Rego=	From: 147 HENLEY BEACH ROAD, MILE END	\$12.50
		11:56		NDIS Customer	To: ADL - ADELAIDE AIRPORT, ADELAIDE AIRPORT	
Account Keeping Fee						\$1.25

Fatigue Management

Select a Fleet : ClientDave DEV (SA) [37] ▼

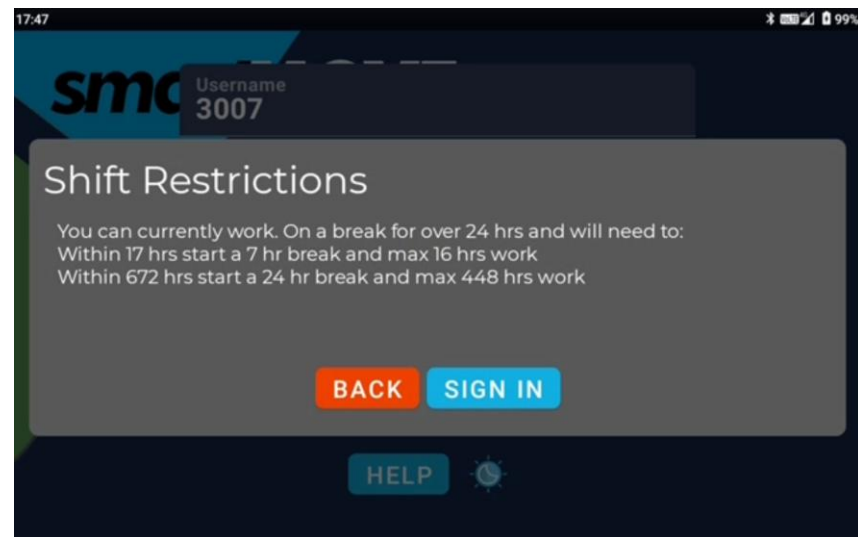
Select a Driver : ✕ David B (Driver ClientDev) (1971)

Vehicle (optional) : Used for algorithm override only ☐ show retired

Days of History : 90 Days ▼

Display State Data

Restriction Type: None



Results : 10											
		<input type="checkbox"/> Show Events		<input type="checkbox"/> Show Removed		Break Size (min) :		1440		<input type="checkbox"/> Include Short Breaks :	
		Day	Time		State	Duration	Cumulative	Dist (km)	Vehicle	Location	Description
		Wednesday	2025-07-09 15:28:42		WORKING	21D 23:26:06	1183:21:06		DAVE (DAVE4	TORRENSVIL	BookedOff Login Available
		Wednesday	2025-07-09 15:28:40		WORKING	00:00:02	655:55:00		DAVE (DAVE4	TORRENSVIL	Unavailable BookedOff Login
		Wednesday	2025-07-09 15:21:31		ONABREAK	00:07:09	655:54:58	0.0	DAVE (DAVE4	WEST BEACH	Login Disengaged BookedOff Unavailable LoggingOut
		Wednesday	2025-06-25 09:10:16		WORKING	14D 06:11:15	655:54:58		DAVE (DAVE4	TORRENSVIL	BookedOff Login Available
		Wednesday	2025-06-25 09:03:38		WORKING	00:06:38	313:43:43		DAVE (DAVE4	TORRENSVIL	Unavailable BookedOff Login
		Tuesday	2025-06-24 18:00:26		ONABREAK	15:03:12	313:37:05	0.0	DAVE (DAVE4	WEST BEACH	Login Disengaged BookedOff LoggingOut
		Tuesday	2025-06-24 17:02:26		WORKING	00:58:00	313:37:05		DAVE (DAVE4	TORRENSVIL	BookedOff Login Available
		Tuesday	2025-06-24 17:02:02		WORKING	00:00:24	312:39:05		DAVE (DAVE4	WEST BEACH	Unavailable BookedOff Login
		Tuesday	2025-06-24 17:01:19		ONABREAK	00:00:43	312:38:41	0.0	DAVE (DAVE4	TORRENSVIL	Unavailable BookedOff Logout
		Wednesday	2025-06-11 16:22:38		WORKING	13D 00:38:41	312:38:41		DAVE (DAVE4	WEST BEACH	Disengaged BookedOff Login Available



***smart*MOVE**

QUESTIONS?

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#1 CHOOSE - BOWLS

- Root vegetable & pepita seed (VG/GF)
- Roasted vegetable & chickpea (VG/GF)
- Vermicelli, soybean & herb (VG/GF)

#2 FILL - HOT

- Barossa Valley duck & fennel sausage (DF)
- Free-range Barossa Valley chicken (GF/DF)
- Ras el hanout spiced Virginia oyster mushroom bites (VG/GF)
- Aromatic vegetable nage (VG/GF)
- Free-range chicken broth (GF/DF)

#3 ADD - CONDIMENTS

- Pendleton olives (VG/GF)
- Zesty lime, ginger & coriander dressing (VG/GF)
- Honey soy dressing (DF)
- Hummus (VG/GF)
- Garlic yoghurt (V/GF)
- Lemon vinaigrette (VG/GF)

FRESH BREADS

- Mini brioche hot dog
- Pita bread
- Crusty sourdough (VG)

FRESH FRUIT

- Fresh seasonal fruit salad with coconut yoghurt (VG/GF)
- Whole fruit bowl (VG/GF)

#4 - REPEAT

V - VEGETARIAN, VG - VEGAN, GF - GLUTEN FREE, DF - DAIRY FREE

