

# Prepayment Guide

Collect a partial or complete fare payment prior to the journey commencing

### Version 0.1 - December 2025

#### Contents

Overview of Fare Prepayment	
Key Features	2
Requirements	3
Call Centre Fare Prepayment	4
Creating a Booking with a prepayment	4
SmartMove Go process:	5
MDT Process:	6
Using Rules to manage Prepayments	7
Customer Side	8
Removing a Prepayment	9
Driver Managed Prepay Fares	10
Conclusion	11

### **Overview of Fare Prepayment**

SmartMove has added the ability to collect a payment from a passenger prior to the journey commencing. The feature works by triggering an SMS to the passenger which includes a link allowing the customer to securely pay the designated amount before, during, or after the journey.

# **Key Features**

- Payment Status: The booking is continually updated with the status of the payment with transparency for call centre operators, drivers, and managers.
- Stripe Security: The payment processing is handled utilising Stripe. This links to your existing Stripe account used for In-App payment processing.
- Multiple Triggers: The SMS for payment can be triggered at the time of creating the booking, prior to the journey commencing, or at the time of payment.
- Hold Dispatch: The booking can be set to Hold dispatch until the payment is successfully made.

# Requirements

To utilise SMS and Prepay Fare you will need:

A stripe account associated with your fleet (Page 11):
 https://smhelp.smartmovetaxis.com/wp-content/uploads/2016/10/SmartMoveCreditCardProcessing v1.3.pdf

	Status	Enabled
	Message	Stripe Account is configured and enabled. (O)
	Enable Stripe Payments	
	Payments Uses LIVE Mode	
	Payments Publishable Key Live set	
	Payments Platform Code set	
	Platform Client ID set	
$\bigcirc$	Payments Fleet Requested Fee Percent	5.0
	Payments Maximum Allowed Fee Percent	0.0
	Fleet Currency code	
	Fleet Access Token	
	Charges Enabled	
	Payouts Enabled	
	Details Submitted	

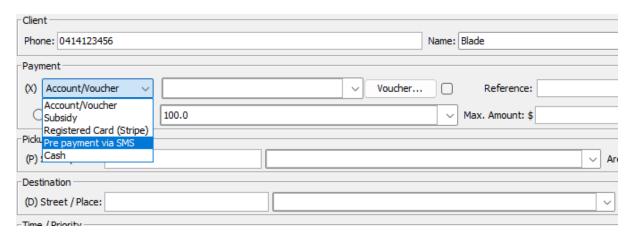
- SMS configured and enabled.

This is set up for the majority of fleets as it is utilised for features like Booking Confirmations, Tracking Links, and driver to passenger SMS. If you do not currently use any SMS features, you may need to contact support for assistance: <a href="mailto:support@smartmovesystems.com">support@smartmovesystems.com</a>

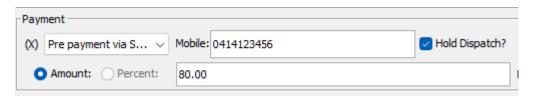
# Call Centre Fare Prepayment

### Creating a Booking with a prepayment

A new payment type has been added to the Dispatch Client (F2) New Booking Form:



Once selected, the operator can select the phone number the payment request should be sent to (by default it will use the phone number on the booking), and also specify the amount and select whether the booking should be **Held** pending payment:



Once created, the booking will show the status of the SMS Payment:

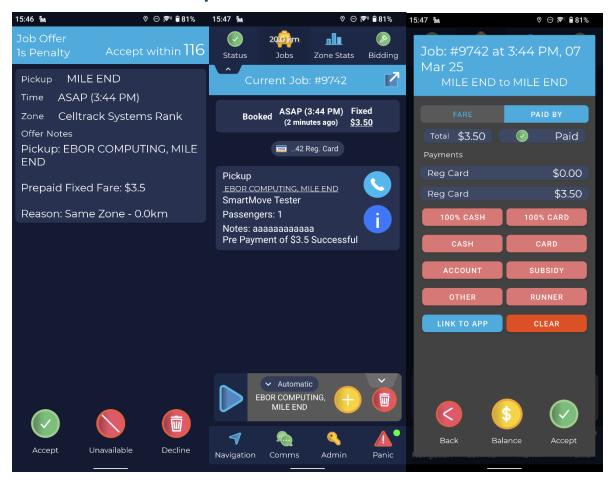


When the customer has accepted and processed the payment the booking will be updated with the status:



The driver is made aware of the Prepay status of the booking, and the payment flows through to the payment screen for the driver:

# SmartMove Go process:



#### **MDT Process:**



### Using Rules to manage Prepayments

Fleets can use nearly the *Set Pre Payment Options* Action to combine with nearly any Booking Trigger to automatically add prepayments as required.

Modify an Existing Rule		
0 00	Booking Trigger : Place - EBOR COMPUTING, MILE END Action to Take : Set Pre Payment Options	
Prompt Type :	Automatically Applied	
Pre-Payment Type :	✓ Apply to Pickup Addresses ✓ Apply to Destination Addresses  : Pre-Payment Fixed Fare Required (from fare estimate) ✓ ③	
Operator Note :		
Filter by Entry Type :	☐ This Rule Should Apply Only to the Selected Entry Types	
Chain Other Rules:	: ☐ Chain This Rule To Only Run Based on Other Rules - ADVANCED (Server Only)	
Filter by Attribute :	Filter by Attribute :   This Rule Should Apply Only to the Selected Attributes	
Rule Active :	Rule Active : ✓ Rule is active permanently (no future start or end date applicable)	
When to Apply:		
	Save Cancel	

#### There are three main options:

1. APP ONLY: Fixed Fare Option Available (from fare estimate)

This allows a customer to *optionally* pay for the booking ahead of time based on the fare estimates shown in the app (based on the fleet's *Fare Calculation* rules.

This will let them lock in a fare ahead of time.

\*Please note that currently Tolls are not supported by Fare Estimates, so if your fleet operates in an area with them, we don't recommend this option.

2. Pre-Payment Deposit Required

Bookings using this condition will remain on-hold until the payment has been made

One use case is out-of-area bookings where a cancellation or no-show would waste a lot of a driver's time.

3. Pre-Payment Fixed Fare Required (from fare estimate)

Combines the above options for bookings that will not dispatch until the *entire* fare has been paid.

#### **Customer Side**

Customers will receive an SMS which links to the payment page with information about the fleet, booking number and fare.

HardwareTest DEV: To continue booking #10499 please use this link - <a href="https://">https://</a>
<a href="mailto:pay.smarthail.com/?p="https://">https://</a>
<a href="mailto:pay.smarthail.com/?p="https://">16:26</a>



#### HardwareTest DEV Booking Pre-Payment

Thank you for your booking (#9846) with HardwareTest DEV.

Before the booking can continue you will need to complete a payment.

The payment will be \$10.0 and there will be an additional 0% processing fee

You can use an existing card that has been registered for payments with this phone number

# Pay with Existing Card (ending 4242)

Or you can enter new card details for the payment

# Pay with a New Card

✓ Remember the card for future transactions with this phone number

Powered by Stripe

As with all Stripe powered payments in SmartMove, we do not handle or store any card details.

### Removing a Prepayment

Booked Fixed Fare: \$10.00

Operators will receive an alert on the Dispatch Client when a booking with a prepayment attached is not completed (e.g. cancelled, no-showed, etc.) Fleet managers will have to decide how to manage these cases.



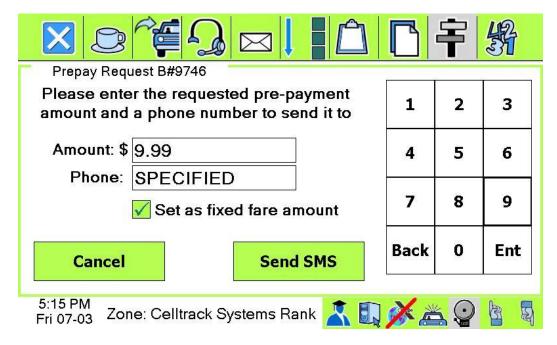
On the Fleet Management website, you can use *Booking Details* to bring up the relevant booking and refund the payment:

#### **Booking Details** Select a Fleet: HardwareTest DEV (SA) [185] Booking Number: 10498 Search - Booking Details Booking Number: 10498 Created By: MOBILE APP ANDROID (USER\_MOBILE\_APP\_SMARTHAIL\_ANDROID / -501) at 2025-12-11 16:11:20 Requested Time: ASAP Notification Email : Booking Remarks : Booking created by Mobile Application Booking updated by Booking API edit Auto Dispatch : YES - Originally NO: do not dispatch automatically Booking Priority : NORMAL autoPay = true Generic JSON Fields : prePaymentFixedFareRequired = true requestId = "39ee762c-2f4f-4340-8ee5-7681276705d8" deviceLocation = {"latitude":-34.9242898,"accuracy":100,"time":1765431669865,"longitude":138.563535} TEST PAYMENT by Stripe (Prepayment) on Card: Visa ...42 (US) - TOTAL: \$10.00 Click to REFUND amount Payment - \$10.00 : Stripe TEST Charge Details

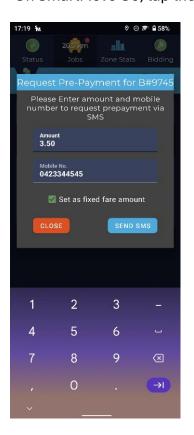
# **Driver Managed Prepay Fares**

If enabled, drivers can be given the ability to request a prepayment on a booking that wasn't originally required to by the Rules or Operators.

On the MDT, go to More Features (down arrow icon) > Prepay (cash icon):



On SmartMove Go, tap the dark green paper with a dollar-sign icon:



# Conclusion

We hope you find this feature useful and easy-to-use.

Please contact us at <a href="mailto:support@smartmovetaxis.com">support@smartmovetaxis.com</a> with any questions, complaints, or suggestions.